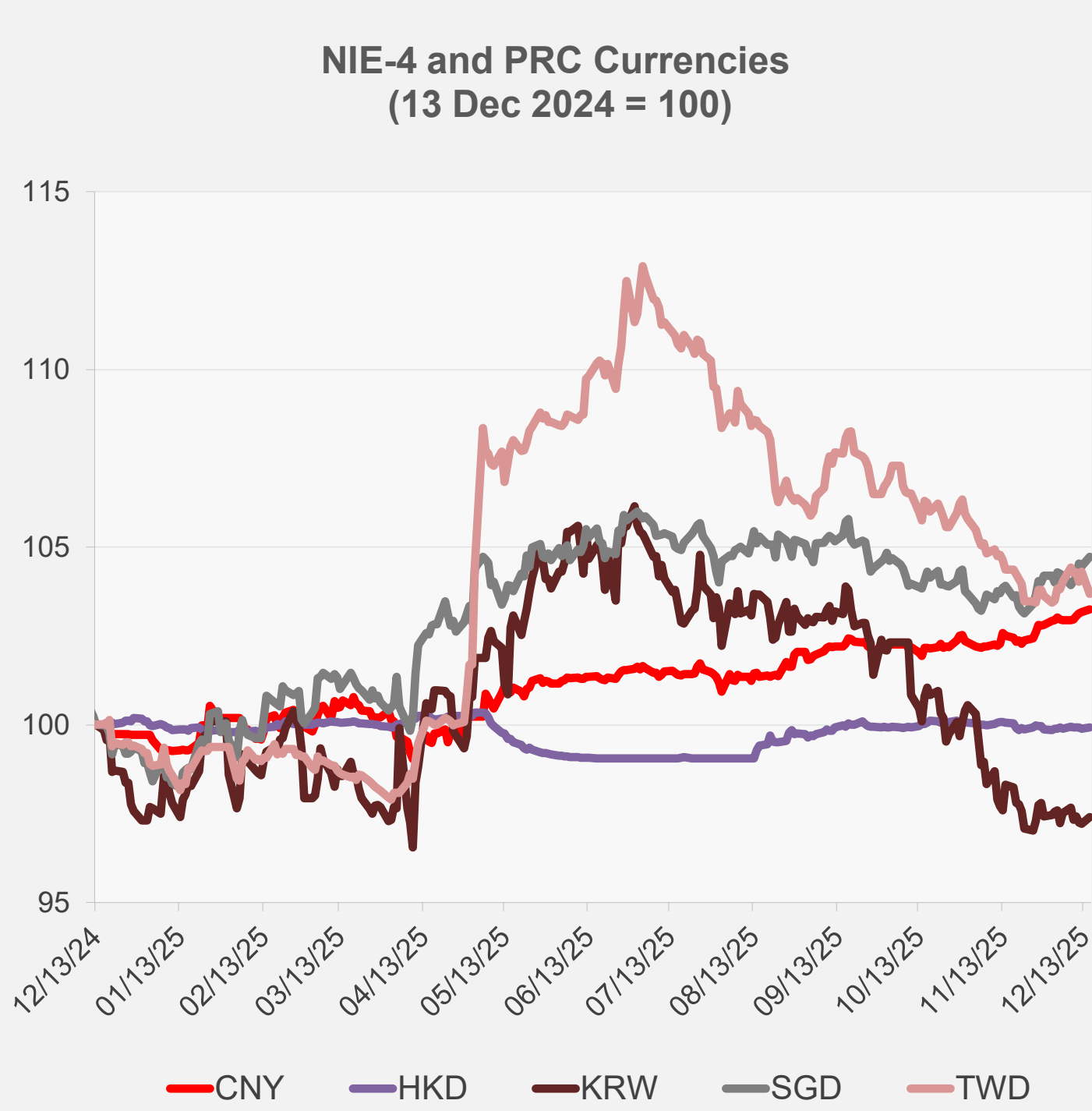
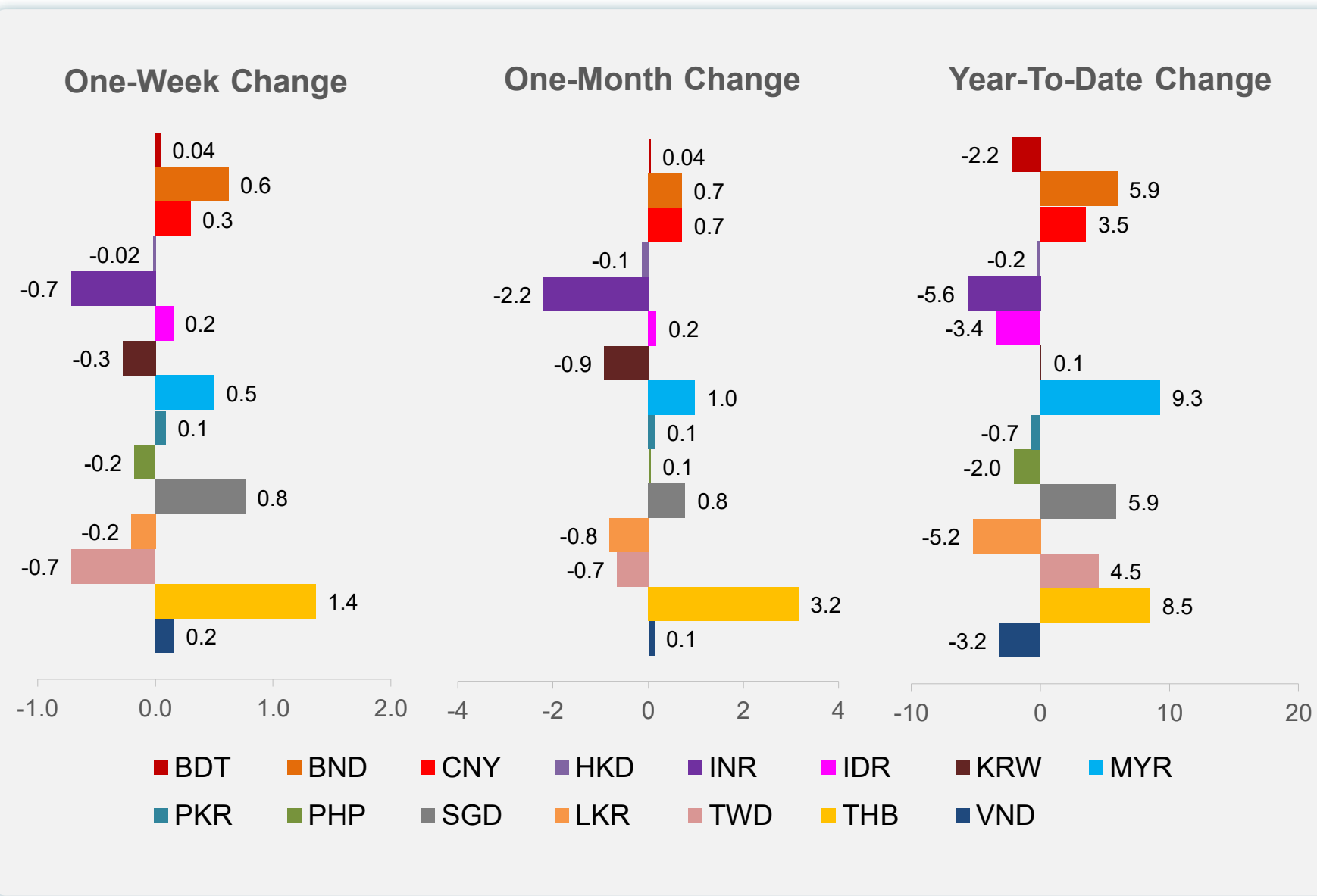
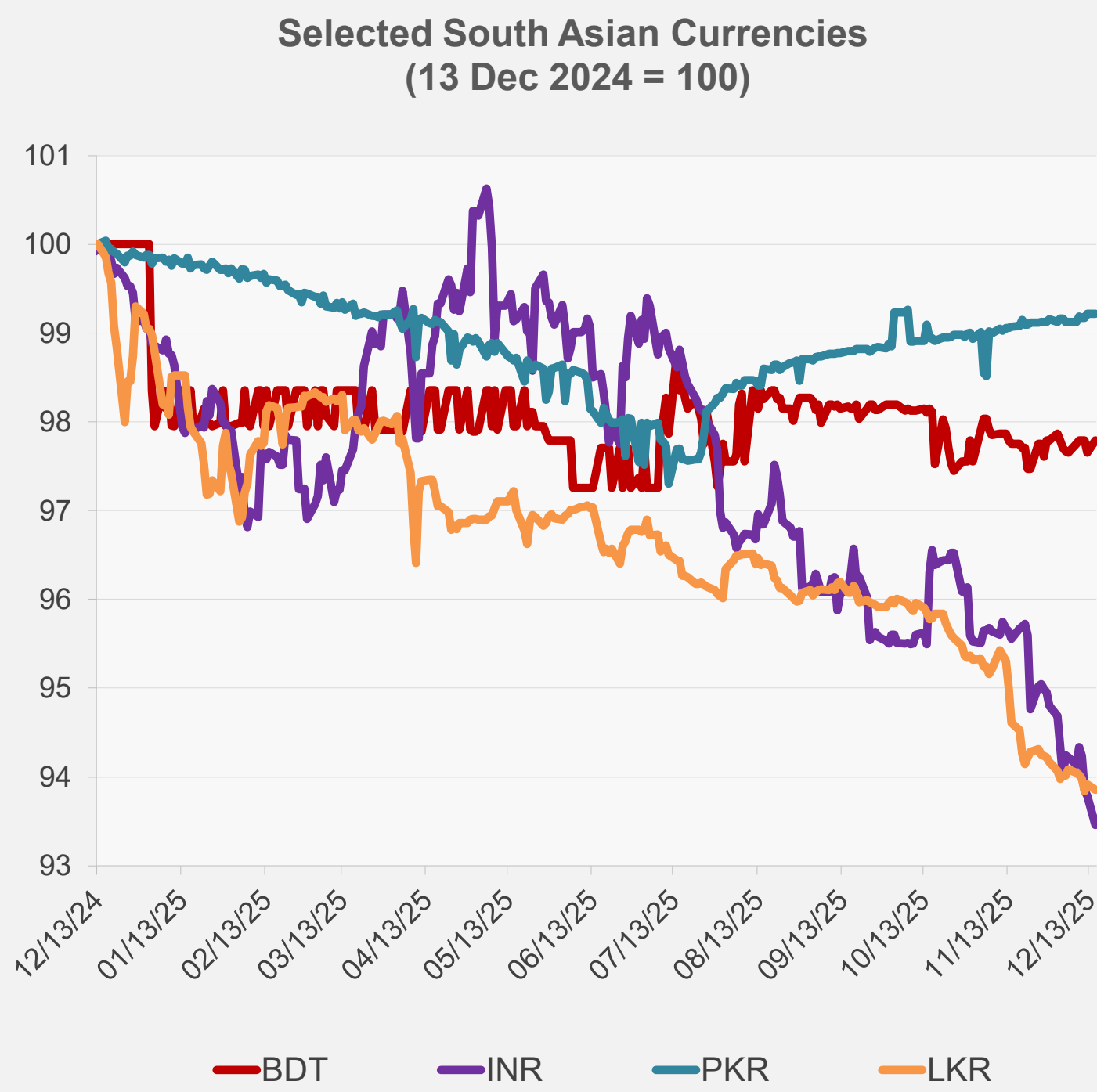
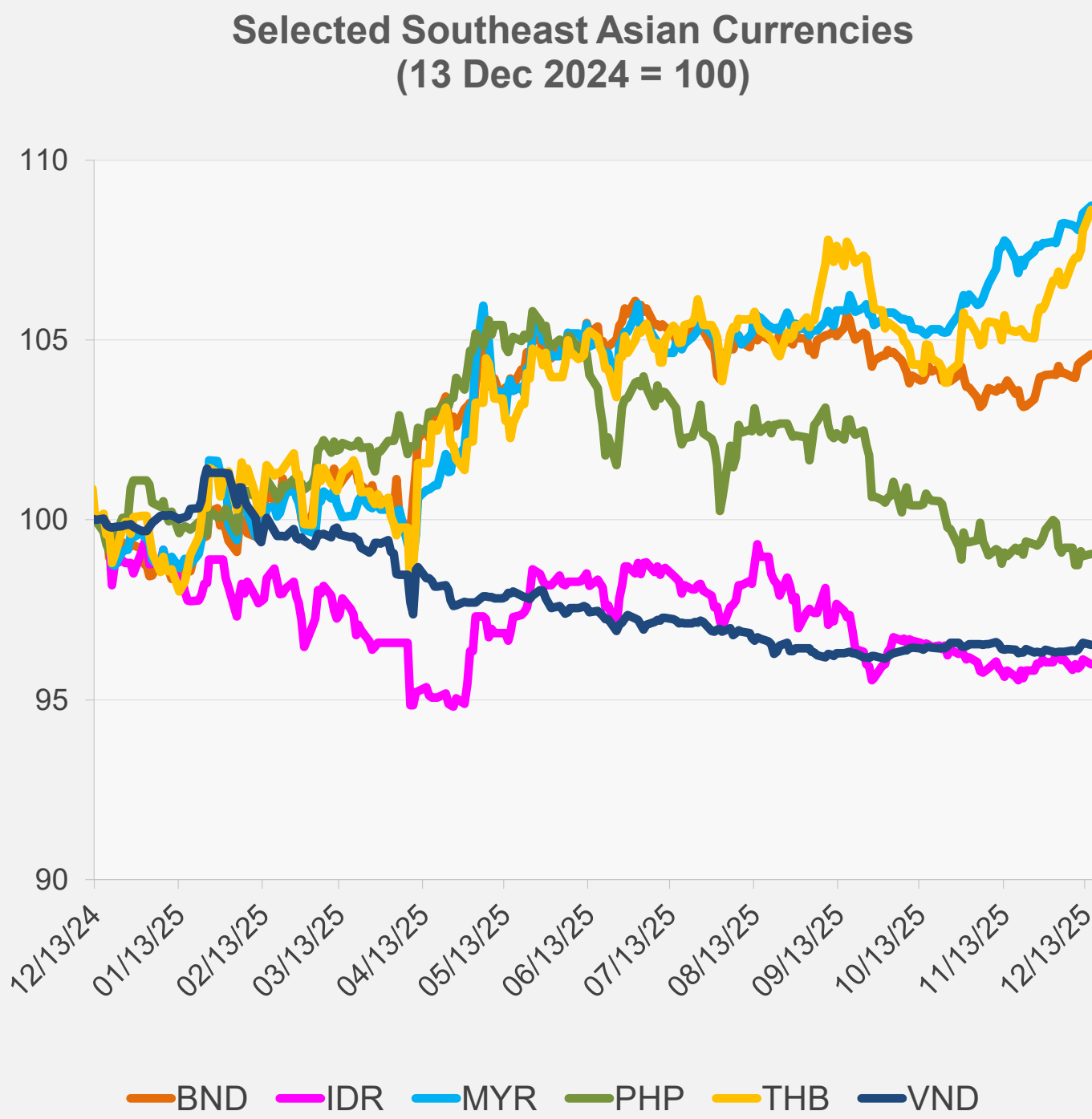


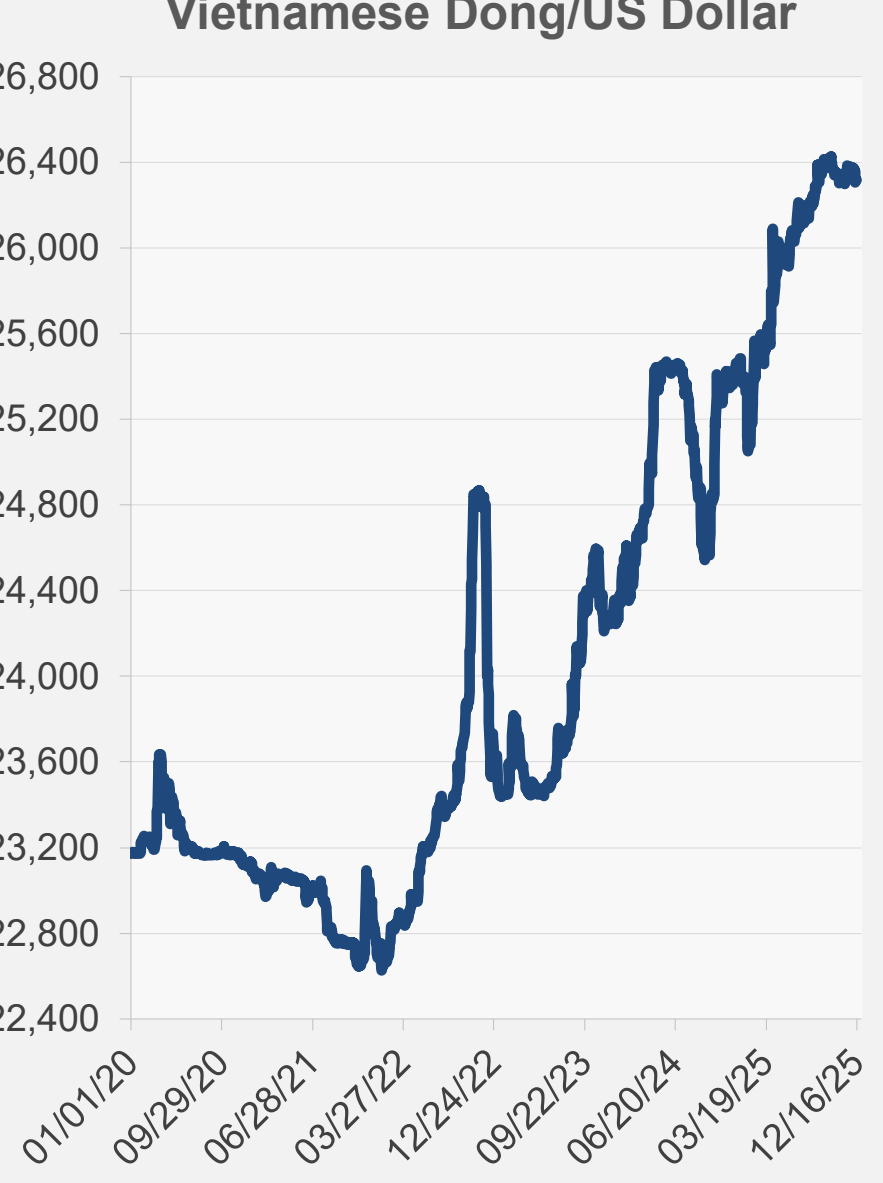
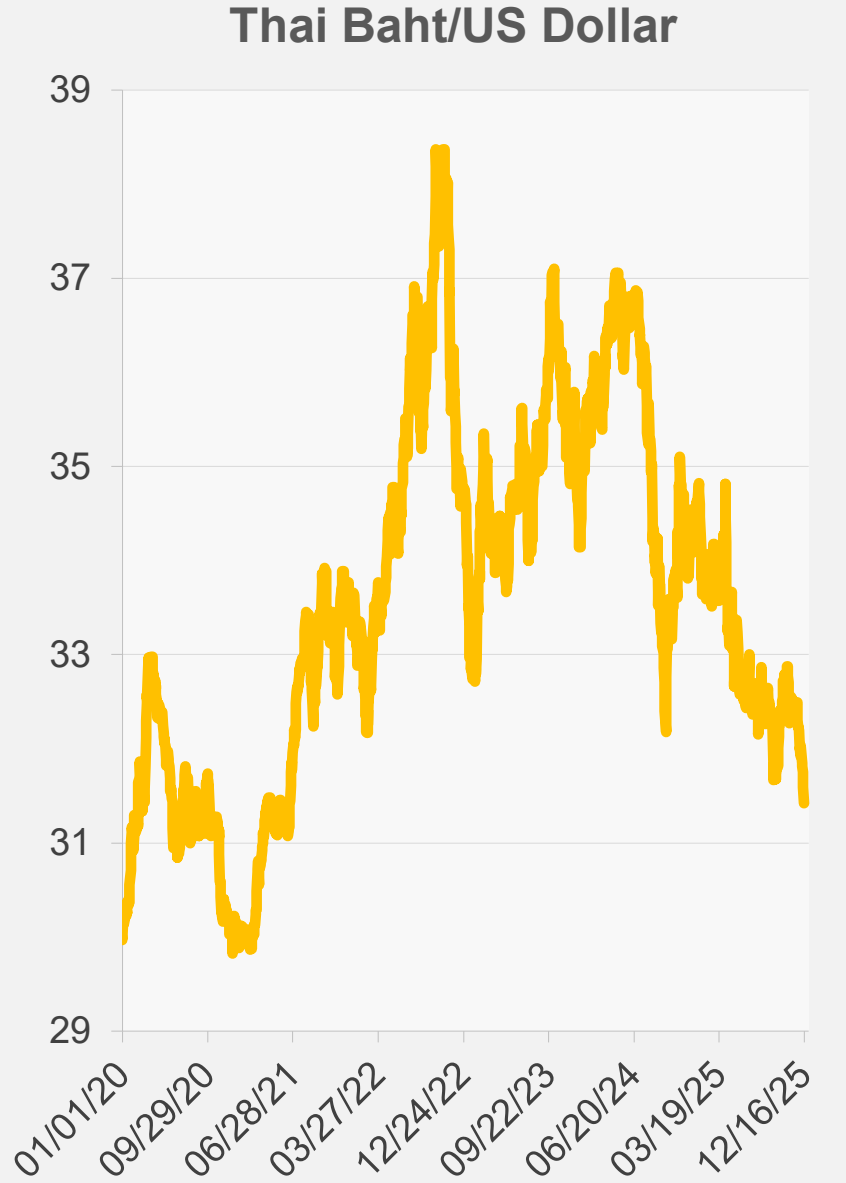
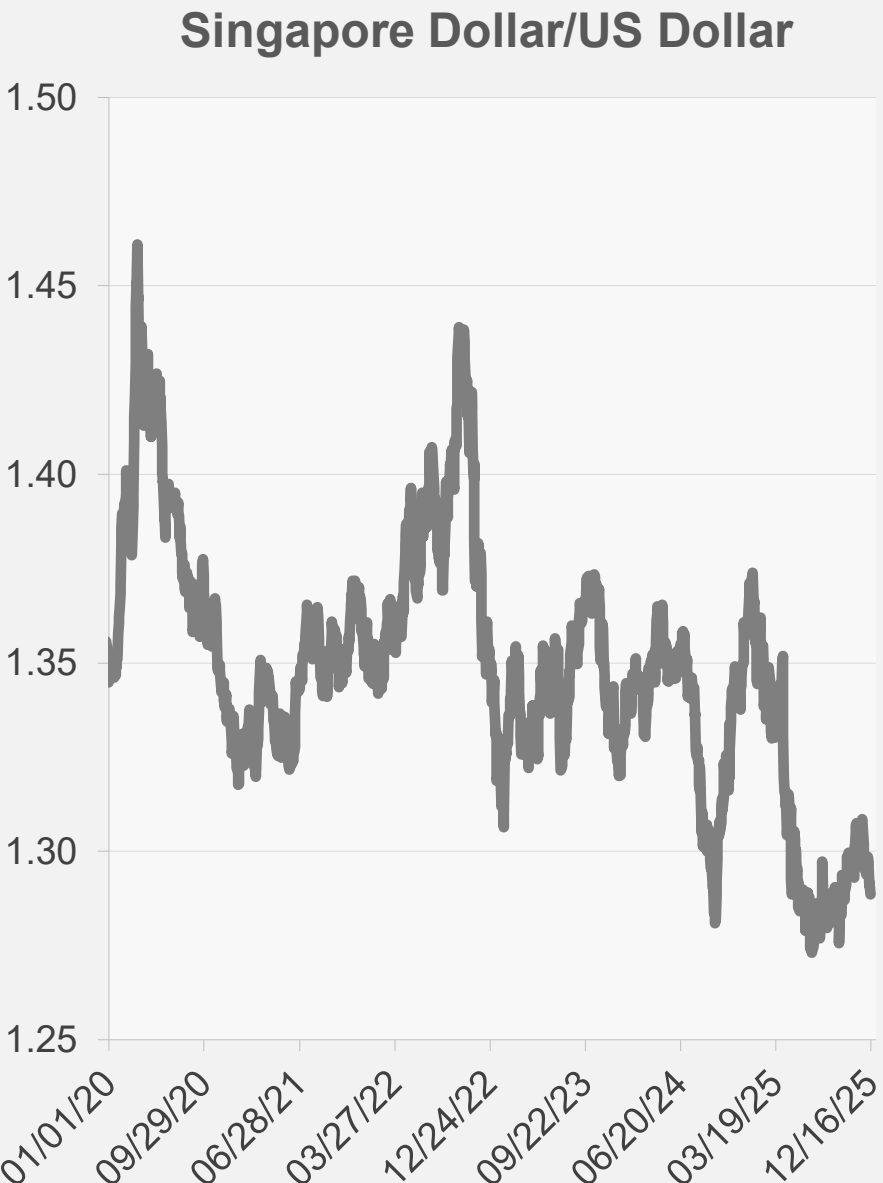
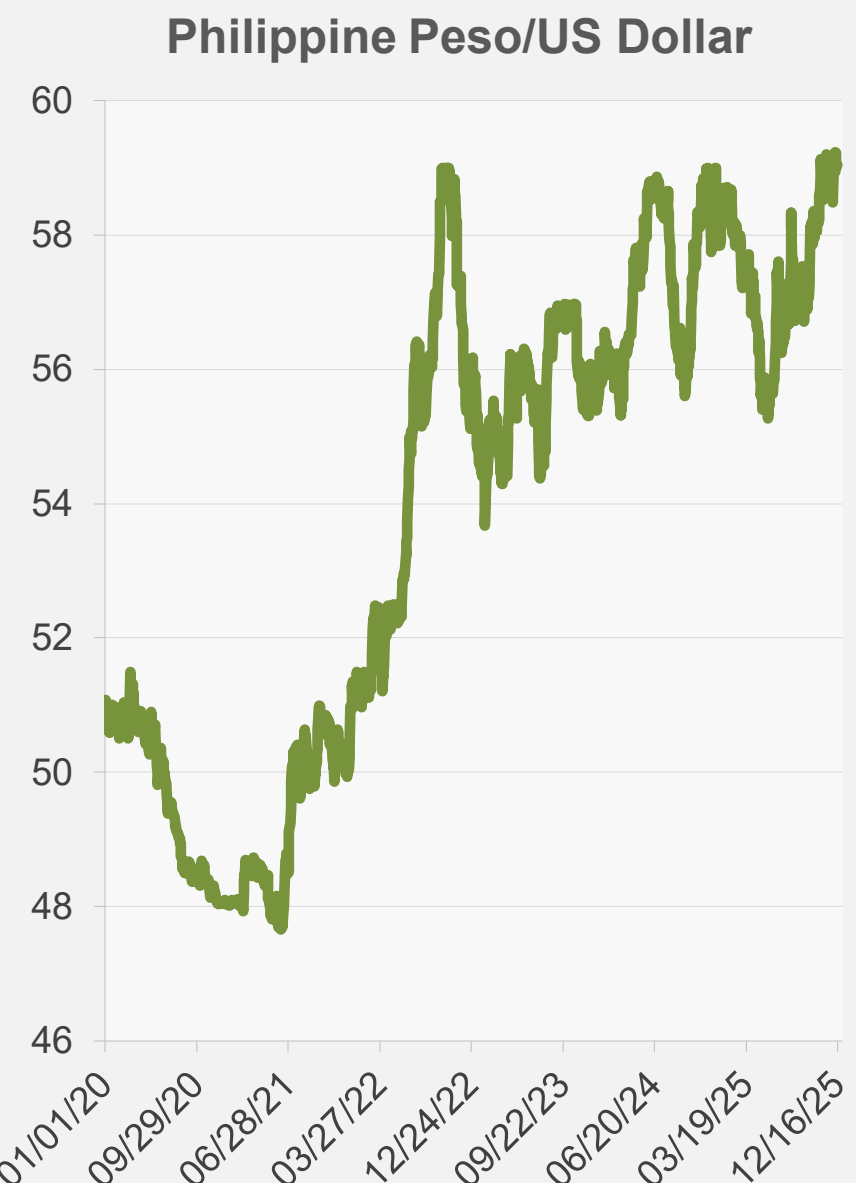
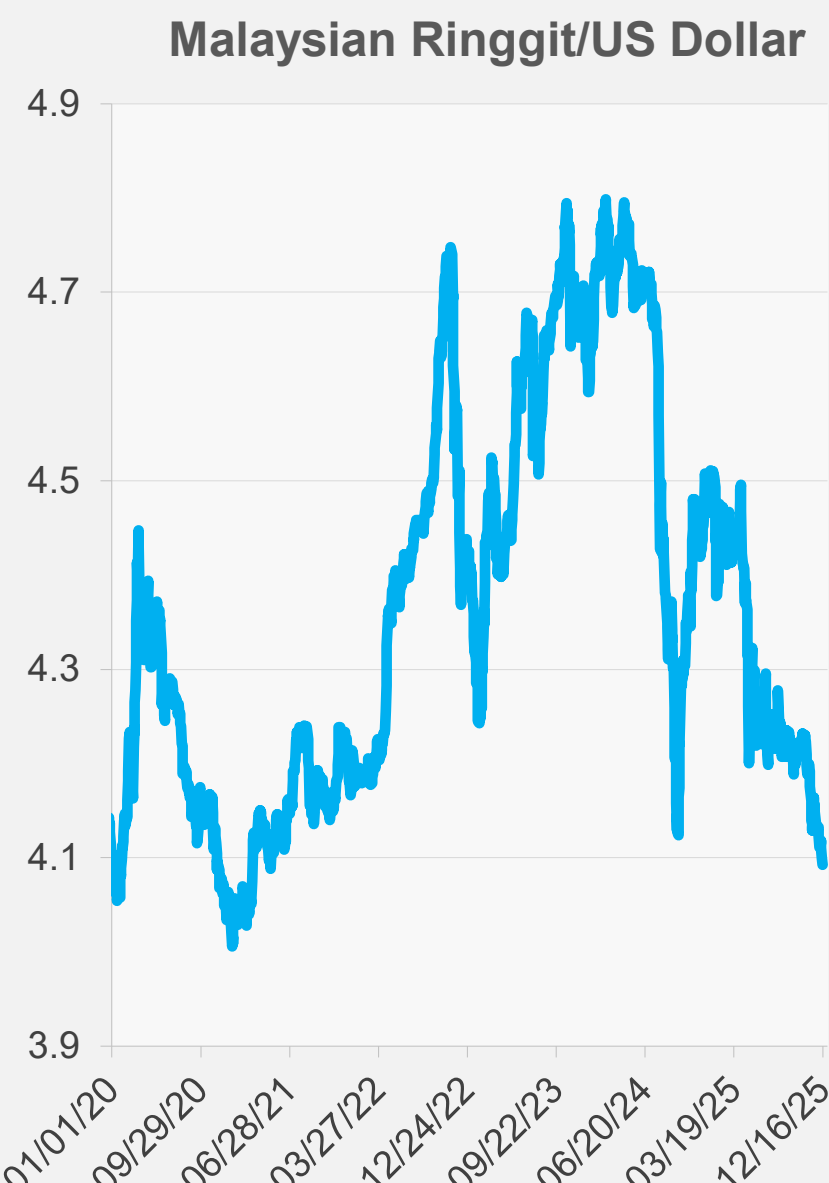
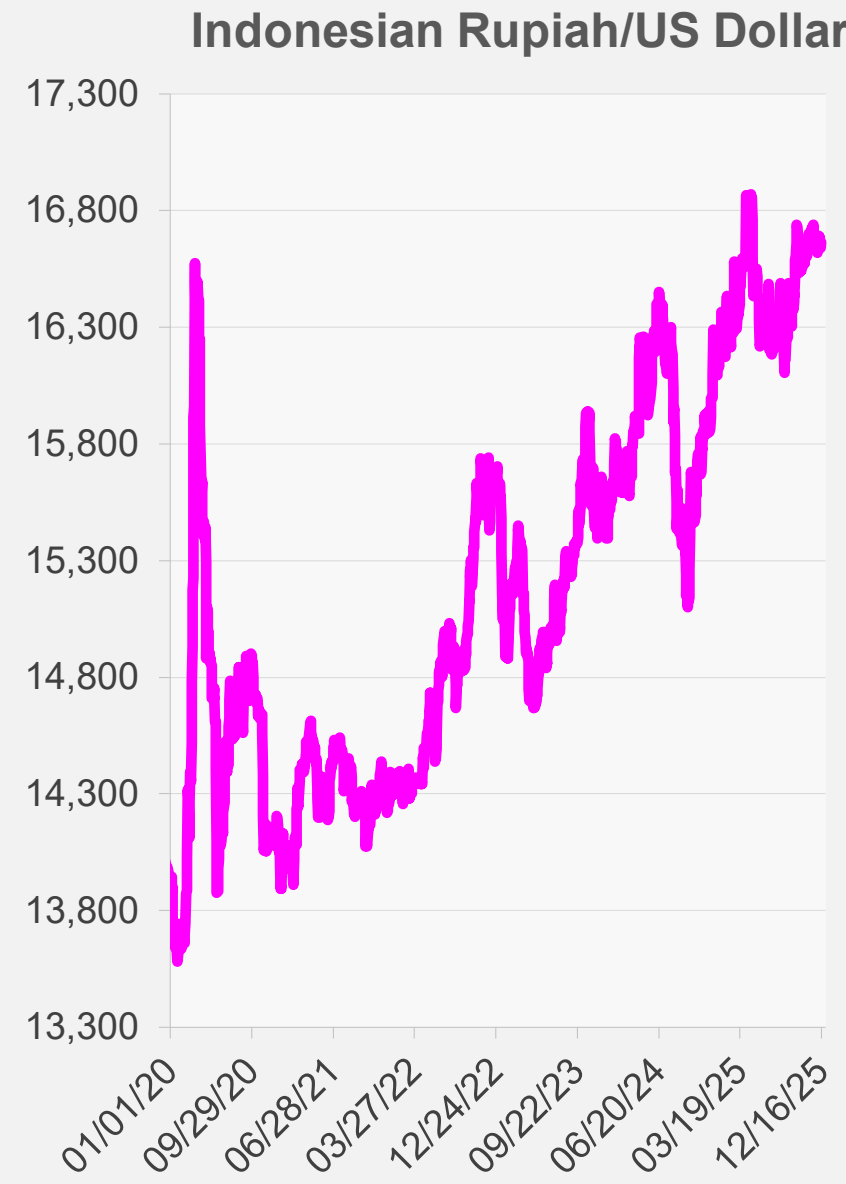
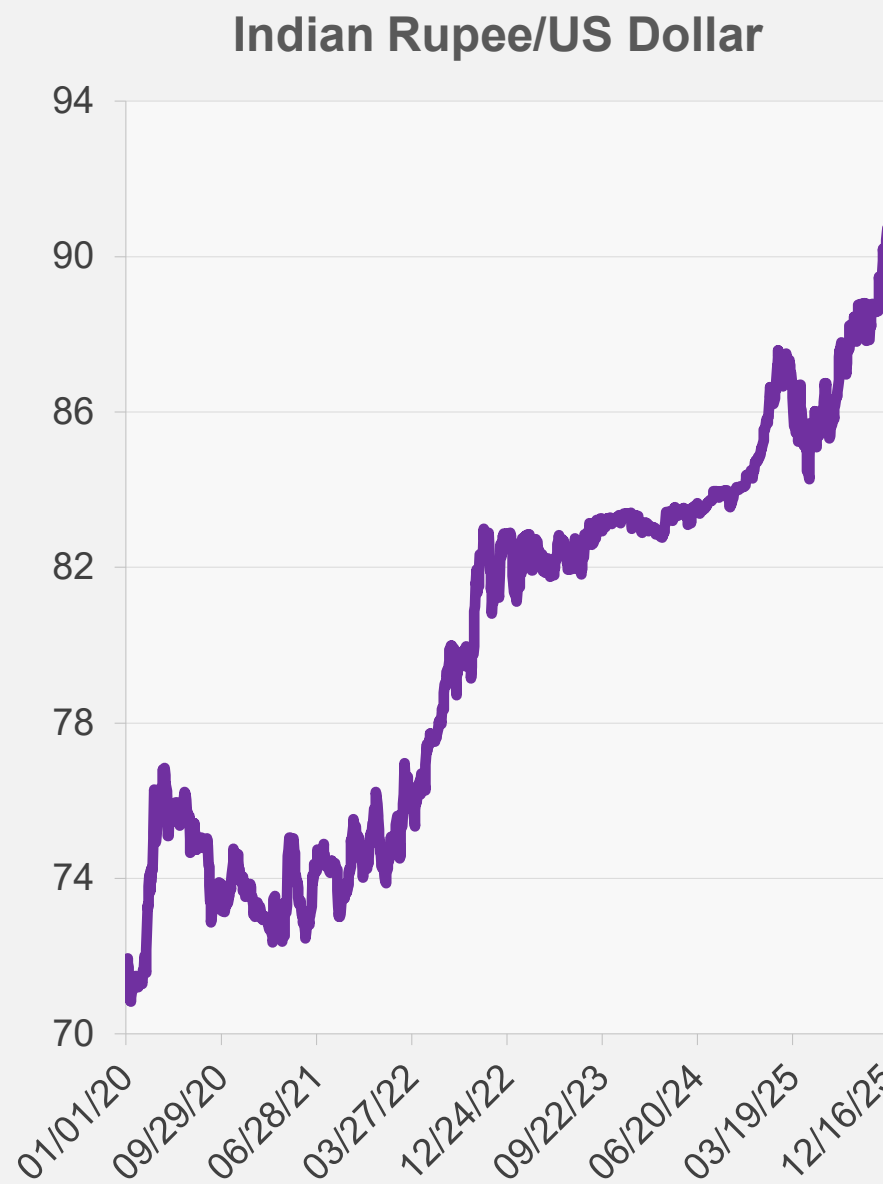
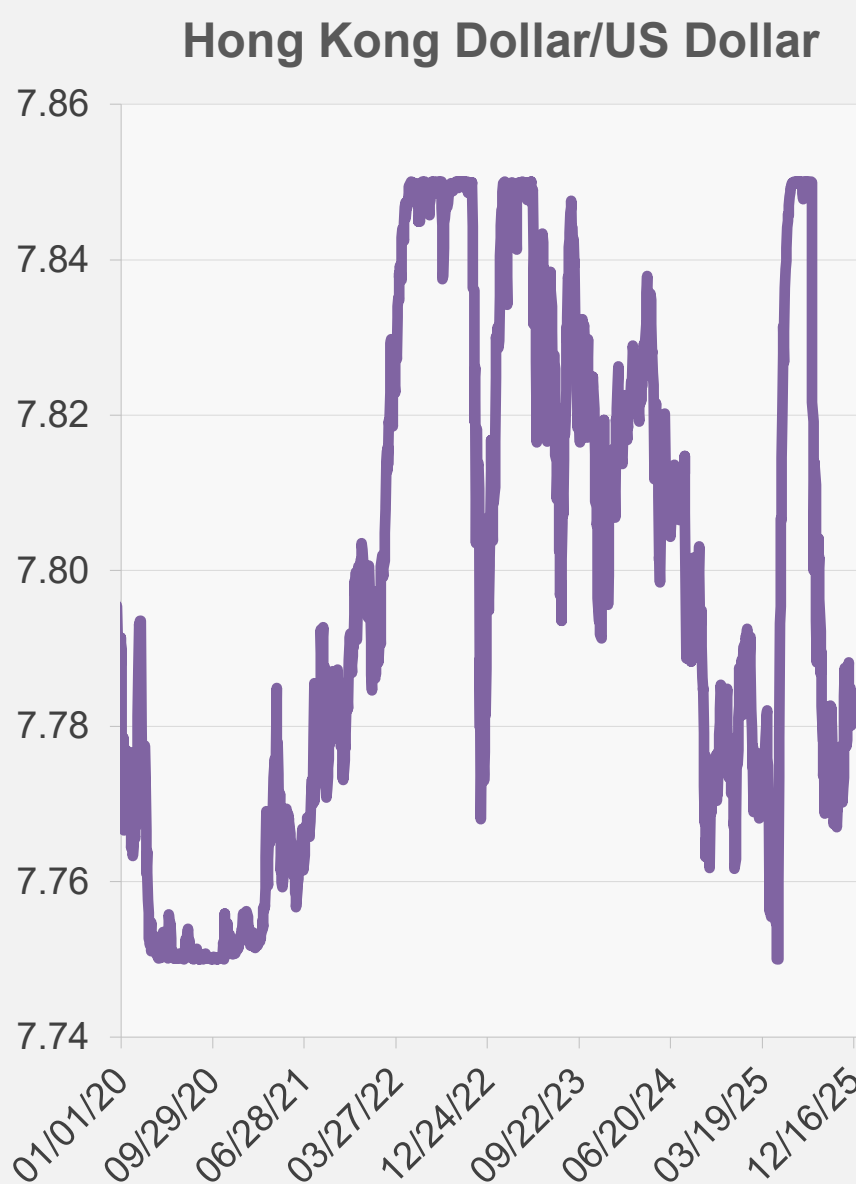
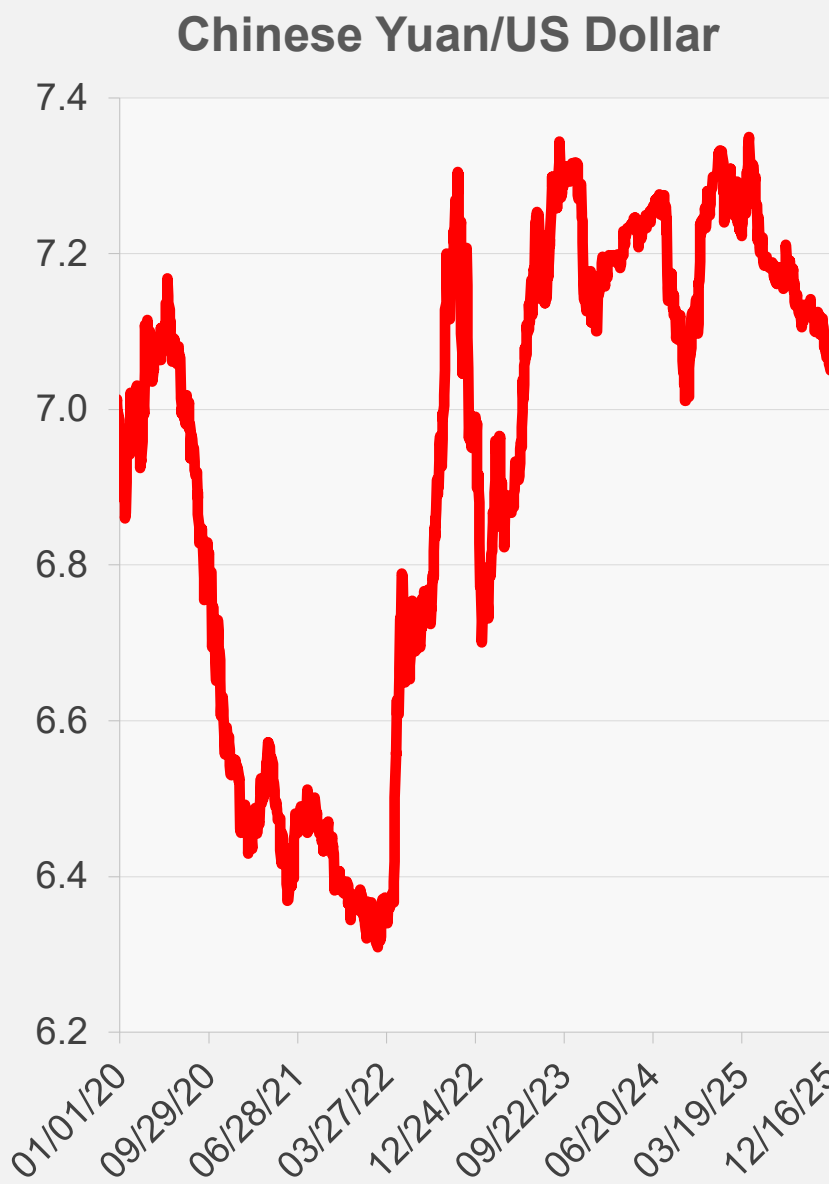
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.20	13.59
Japanese yen (JPY)	155.16	0.47	1.29
Bangladeshi taka (BDT)	122.20	0.14	-2.21
Brunei dollar (BND)	1.29	0.18	5.93
Chinese yuan (CNY)	7.05	0.07	3.53
Hong Kong dollar (HKD)	7.78	0.03	-0.18
Indian rupee (INR)	90.73	-0.35	-5.64
Indonesian rupiah (IDR)	16,665.00	-0.15	-3.42
Korean won (KRW)	1,470.96	0.18	0.08
Malaysian ringgit (MYR)	4.09	0.20	9.26
Pakistan rupee (PKR)	280.25	0.00	-0.67
Philippine peso (PHP)	59.05	0.04	-2.03
Singapore dollar (SGD)	1.29	0.24	5.87
Sri Lanka rupee (LKR)	309.20	-0.06	-5.24
Taipei,China NT dollar (TWD)	31.37	-0.61	4.51
Thai baht (THB)	31.42	0.53	8.51
Vietnamese dong (VND)	26,319.00	-0.05	-3.17



NIE = Newly Industrialized Economies



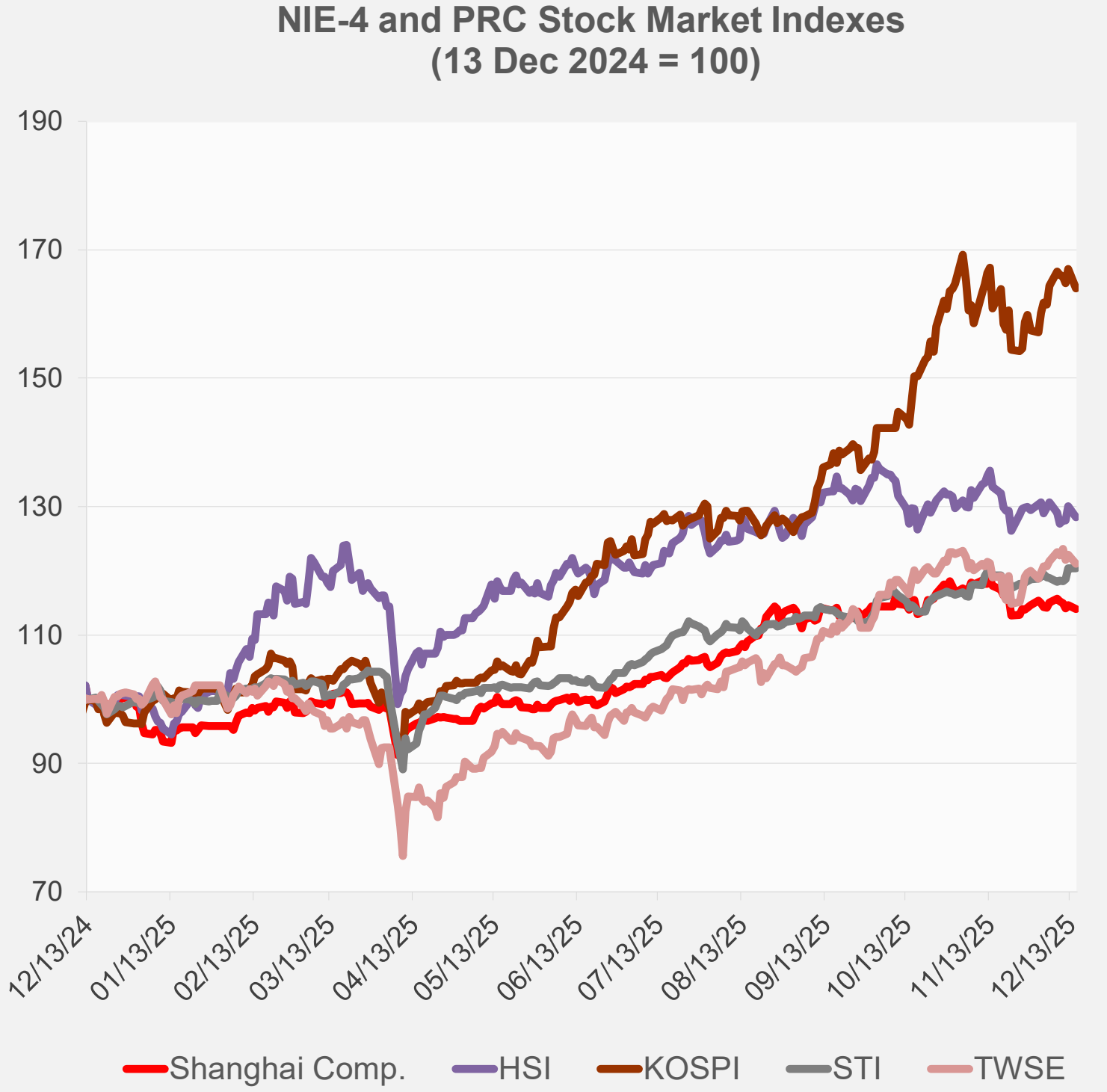
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



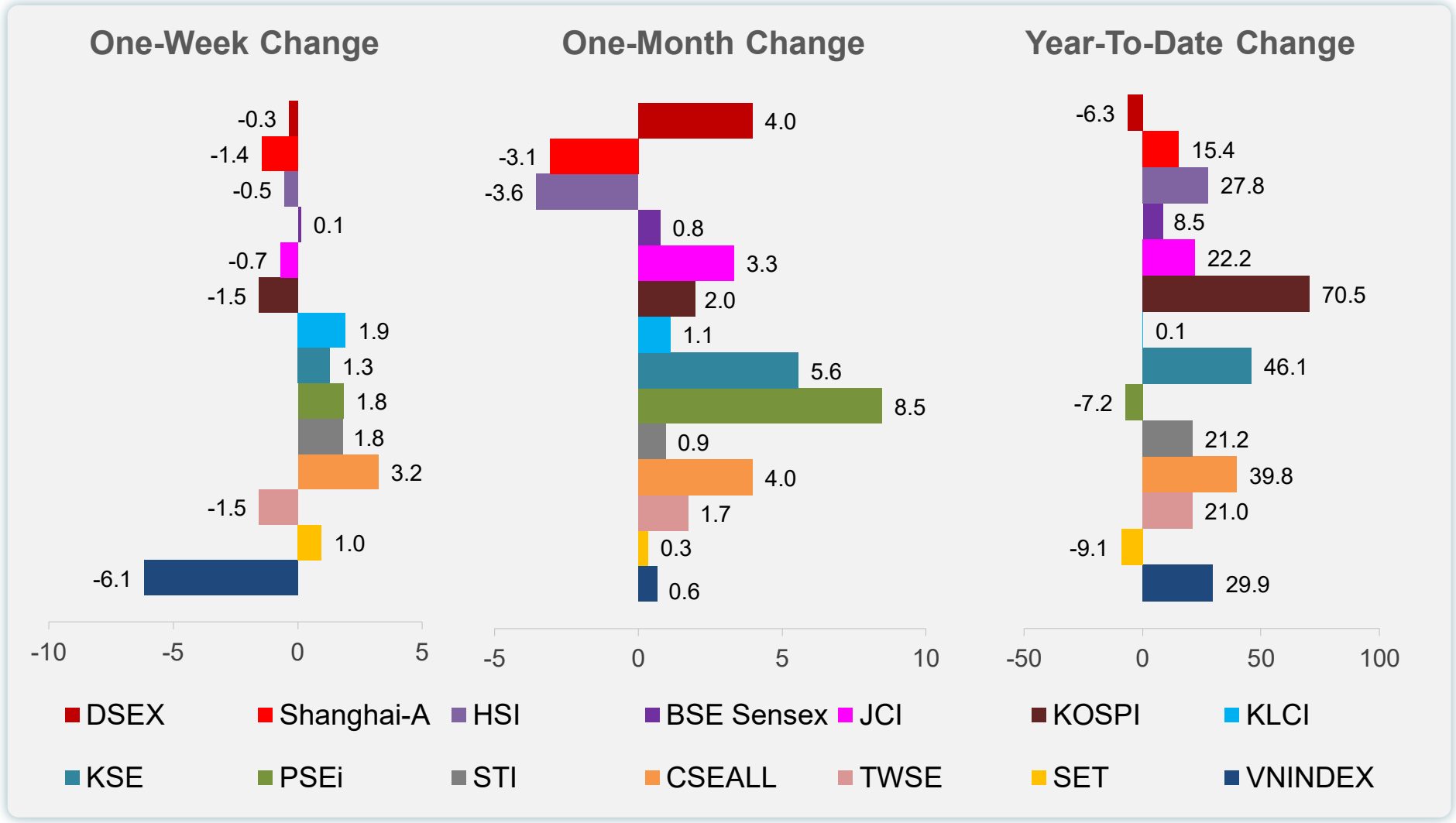
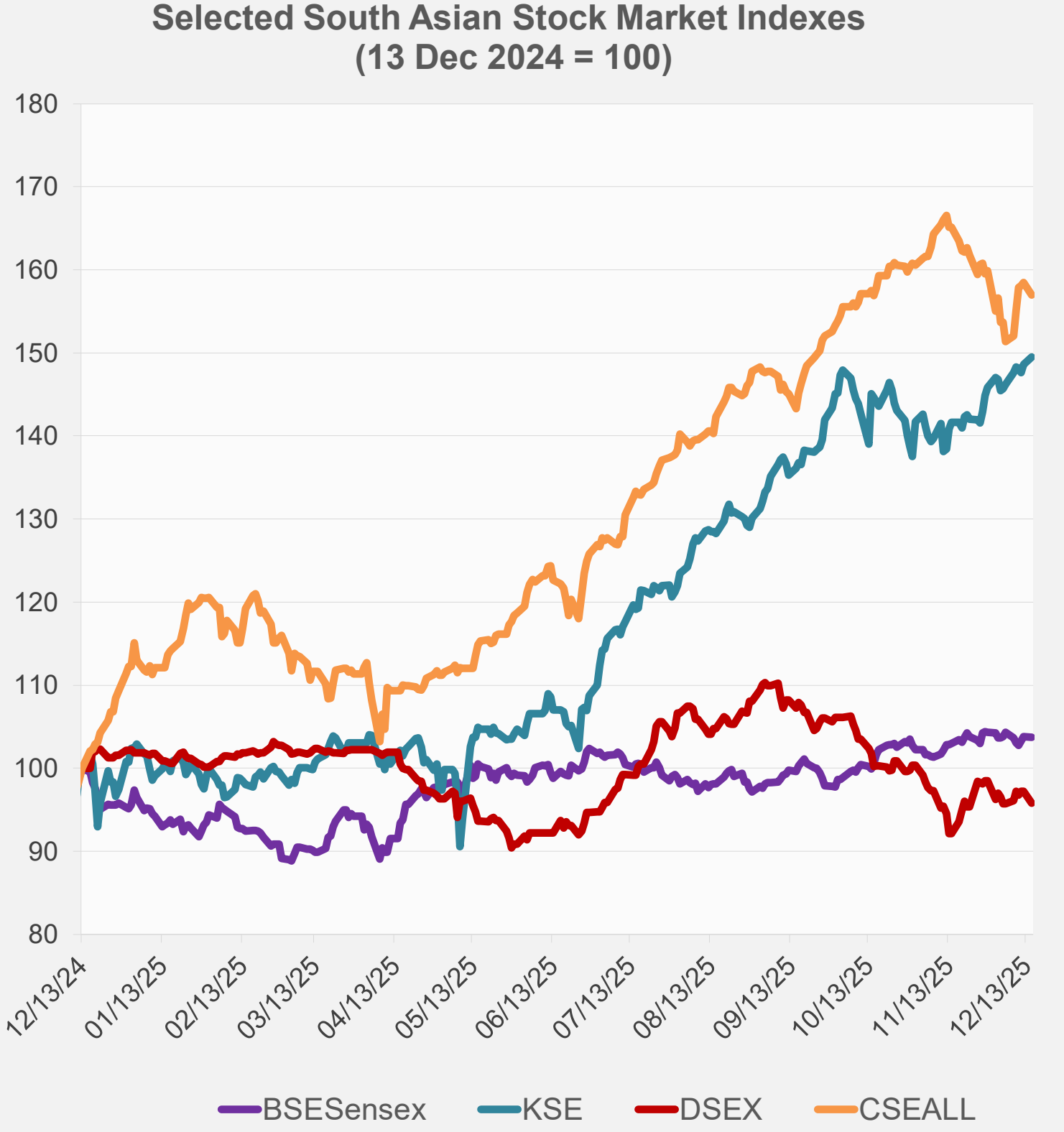
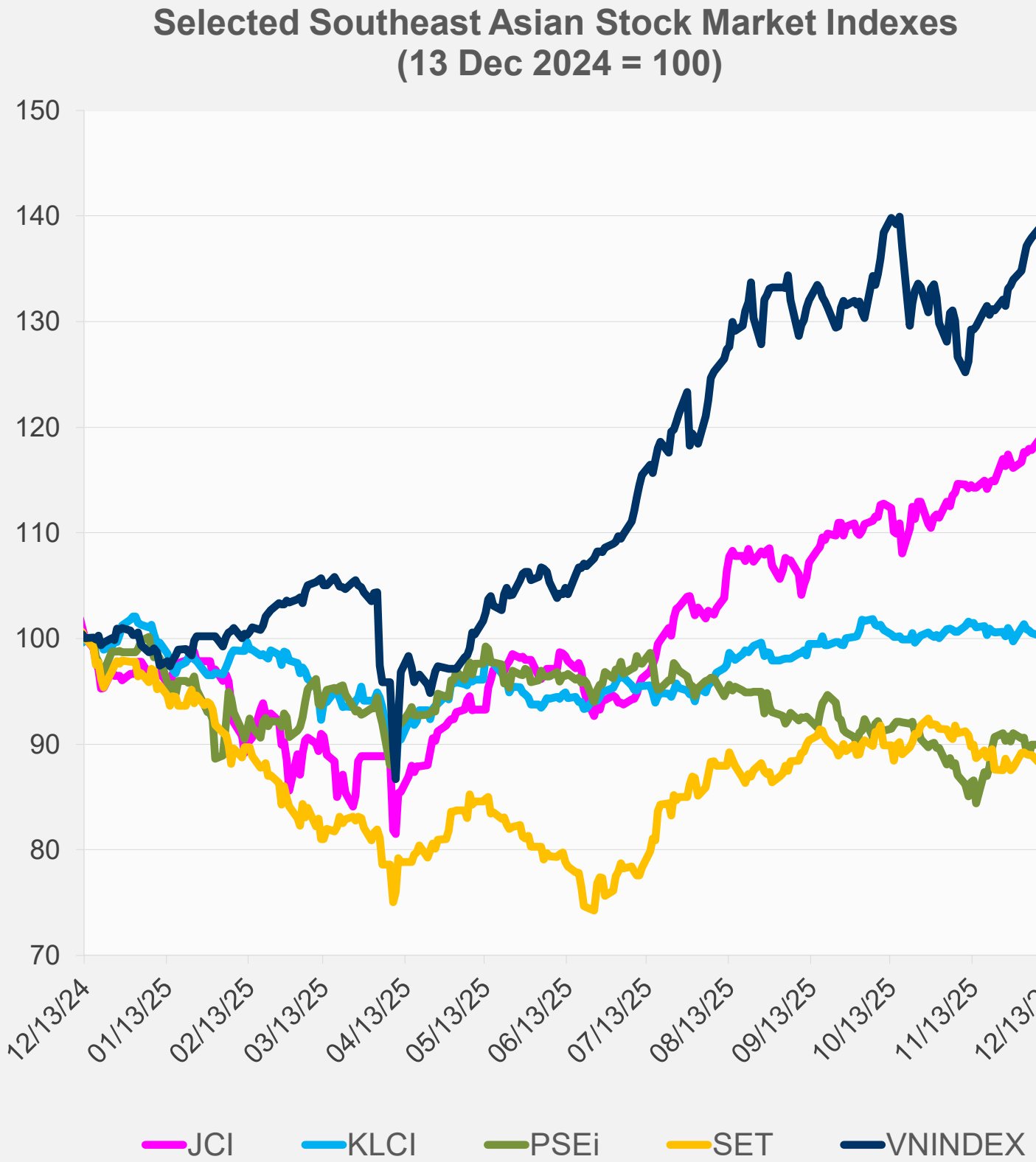
Source: Haver Analytics.

STOCK INDEXES

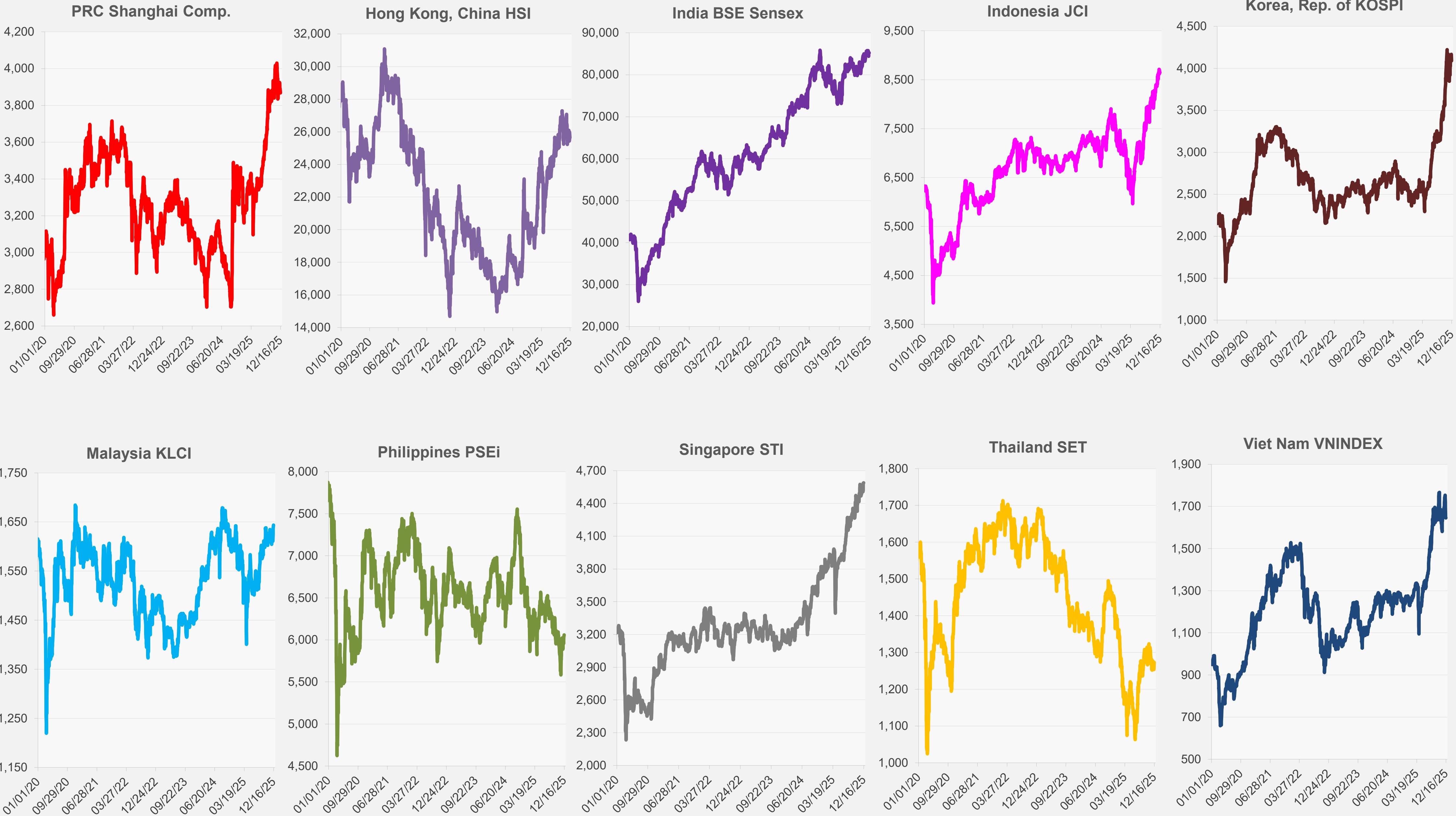
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	48,416.56	-0.09	13.80
US NASDAQ	23,057.41	-0.59	19.40
US S&P 500	6,816.51	-0.16	15.89
UK FTSE 100	11,456.34	1.28	40.17
EURO STOXX 50	5,752.52	0.56	17.49
Japan NIKKEI 225	50,168.11	-1.31	25.75
Bangladesh DSEX	4,890.05	-1.49	-6.29
PRC Shanghai Comp.	3,867.92	-0.55	15.40
Hong Kong, China HSI	25,628.88	-1.34	27.76
India BSE Sensex	85,213.36	-0.06	8.54
Indonesia JCI	8,649.66	-0.13	22.17
Korea, Rep. of KOSPI	4,090.59	-1.84	70.48
Malaysia KLCI	1,643.72	0.36	0.08
Pakistan KSE 100	170,921.00	0.65	46.08
Philippines PSEi	6,058.02	0.35	-7.21
Singapore STI	4,589.17	0.06	21.16
Sri Lanka CSEALL	22,294.77	-0.95	39.83
Taipei,China TWSE	27,866.94	-1.17	20.98
Thailand SET	1,273.40	1.54	-9.06
Viet Nam VNINDEX	1,646.01	-0.05	29.94



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



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Daily Market Watch

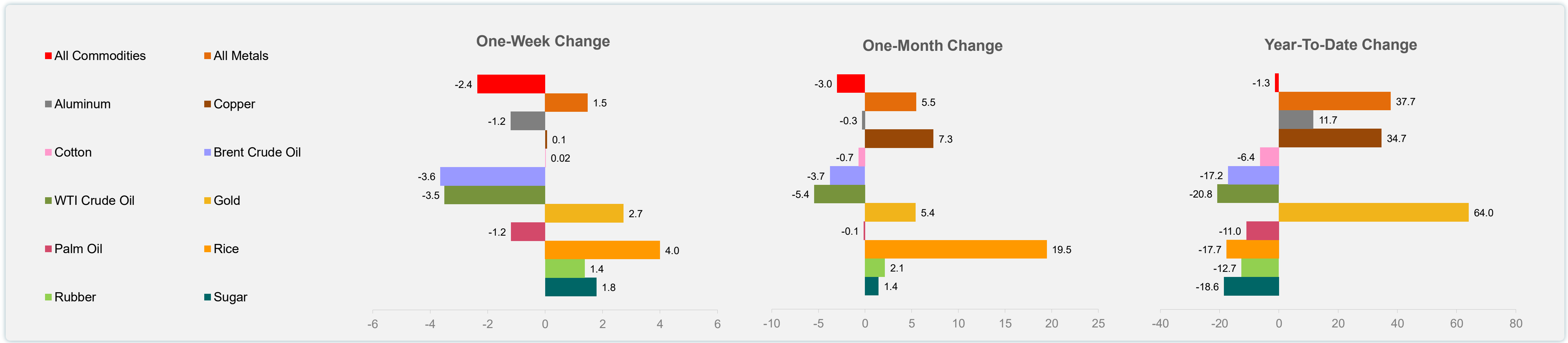
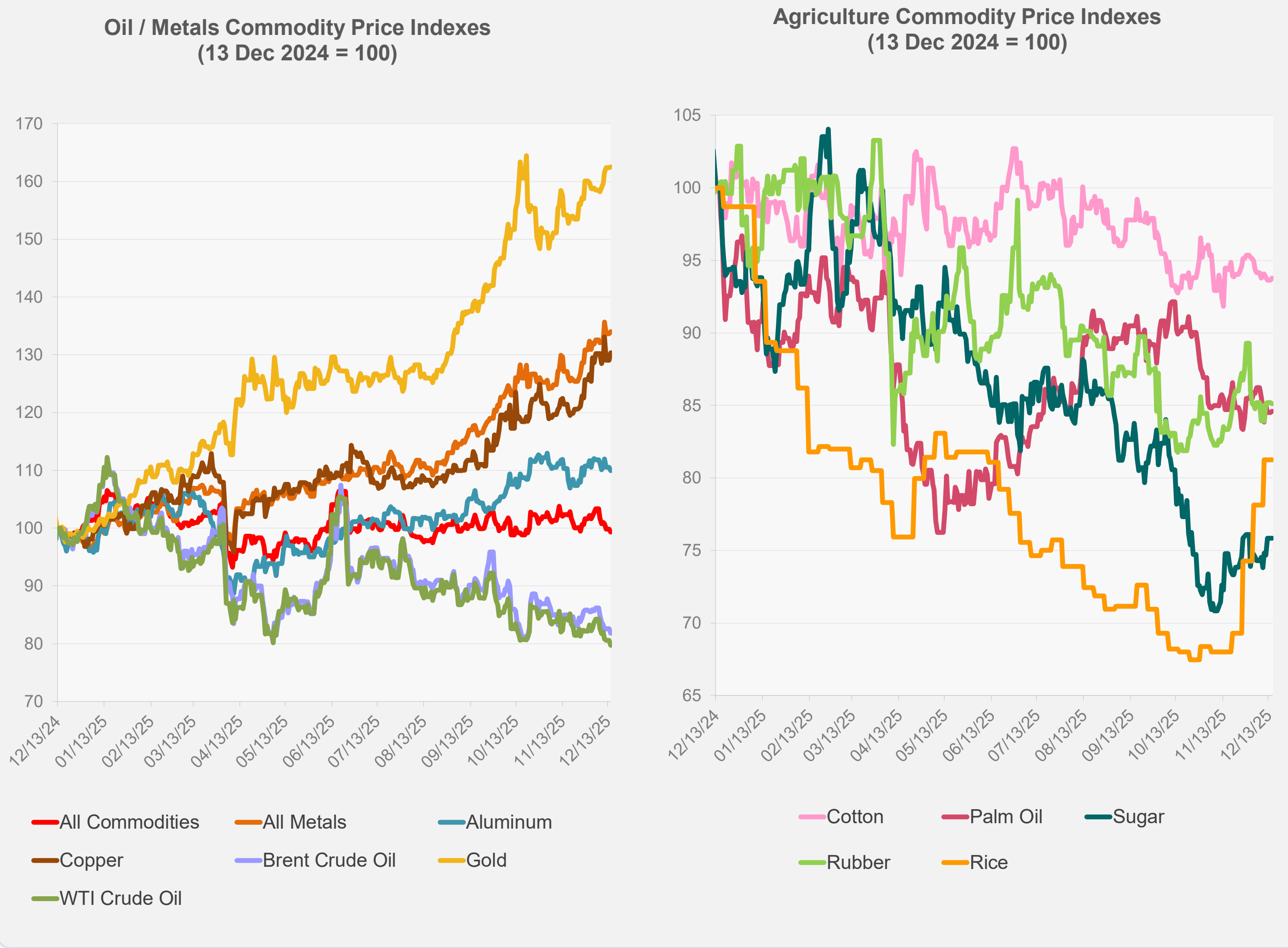
COMMODITY PRICES

16 December 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	542.46	-0.56	-1.31
S&P All Metals	US\$	423.29	0.28	37.71
Aluminum	US\$/metric ton	2,821.51	-0.51	11.66
Copper	US\$/metric ton	11,651.11	1.00	34.65
Cotton	US cents/lb	61.69	0.18	-6.39
Brent Crude Oil	US\$/barrel	61.36	-0.96	-17.21
WTI Crude Oil	US\$/barrel	56.82	-1.08	-20.78
Gold	US\$/troy oz	4,305.01	0.13	64.03
Palm Oil	US\$/metric tonne	979.23	0.08	-10.99
Rice ¹	US\$/metric ton	442.00	0.00	-17.69
Rubber ²	US\$/kg	206.80	-0.10	-12.67
Sugar	US cents/lb	14.82	0.00	-18.57

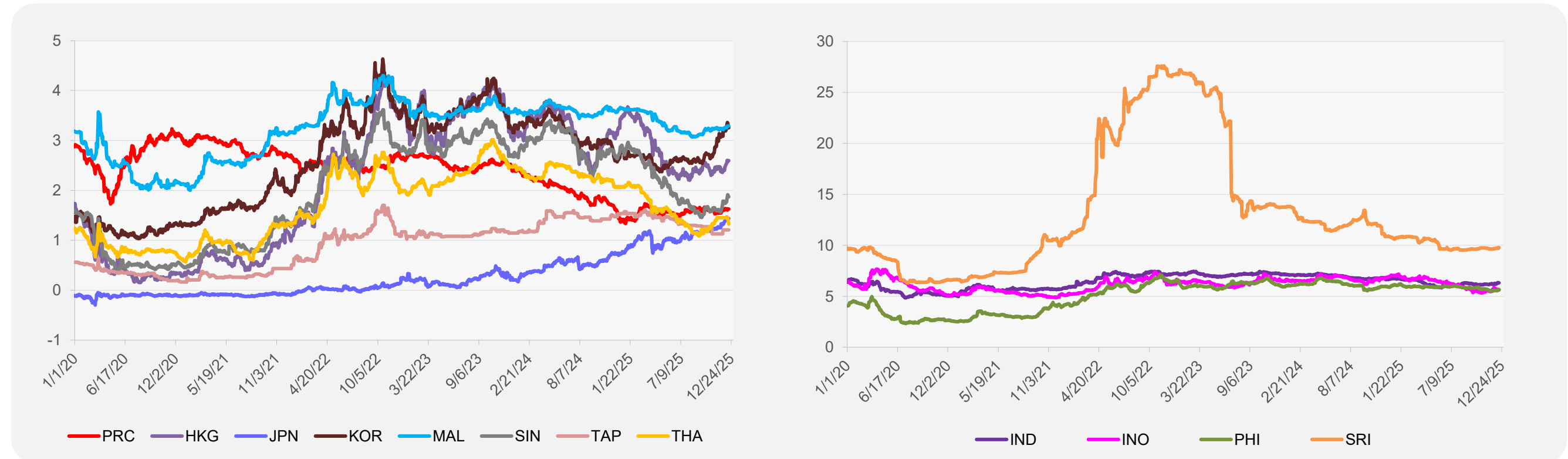
¹ Latest closing price from 10 December 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

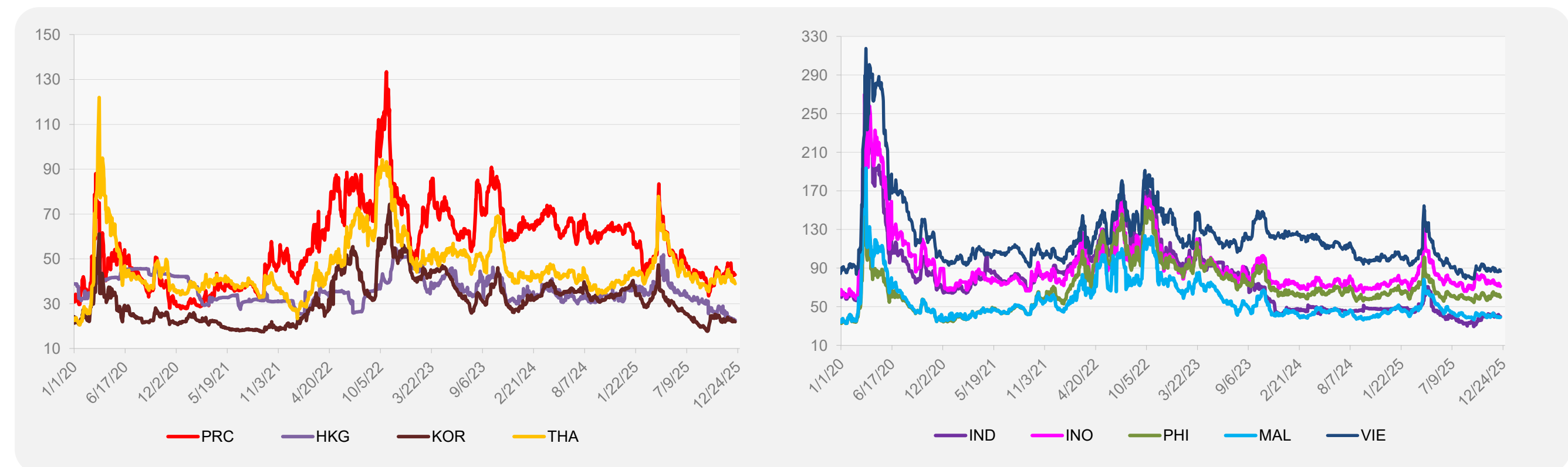


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.